

## Exhibit I: Eligible Securities

### Eligible Common Stock and Corporate Units

Security Name	CUSIP
AIG Common Stock	026874784 or 026874107
8.50% Corporate Units	026874115

### Eligible Series A Junior Subordinated Debentures

The last four characters of each CUSIP listed below (indicated in bold text) should be listed in the space provided on page 6 of the Proof of Claim form when completing a claim for these securities.

Security Name	CUSIP
6.25% Series A-1 Junior Subordinated Debentures	02687 <b>4BE6</b>
5.75% Series A-2 Junior Subordinated Debentures	02687 <b>4BF3</b>
4.875% Series A-3 Junior Subordinated Debentures	02687 <b>4BG1</b>
6.45% Series A-4 Junior Subordinated Debentures	02687 <b>4800</b>
7.70% Series A-5 Junior Subordinated Debentures	02687 <b>4859</b>

### Eligible Series G and Series MP Medium Term Notes

The last four characters of each CUSIP listed below (indicated in bold text) should be listed in the space provided on page 6 of the Proof of Claim form when completing a claim for these securities.

Security Name	CUSIP
4.95% Medium-Term Notes, Series MP, Matched Investment Program, Due March 20, 2011	02687 <b>QBL1</b>
5.375% Medium-Term Notes, Series MP, Matched Investment Program, Due October 18, 2011	02687 <b>QBE7</b>
5.450% Medium-Term Notes, Series MP, Matched Investment Program, Due May 18, 2017	02687 <b>QBW7</b>
5.60% Medium-Term Notes, Series G, Due October 18, 2016	02687 <b>QBC1</b>
5.850% Medium-Term Notes, Series G, Due January 16, 2018	02687 <b>QDGO</b>
Floating Rate Medium-Term Notes, Series MP, Matched Investment Program, Due October 18, 2011	02687 <b>QBD9</b>
Floating Rate Medium-Term Notes, Series MP, Matched Investment Program, Due March 20, 2012	02687 <b>QBK3</b>

### Eligible Series AIG FP Securities

The last four characters of each CUSIP listed below (indicated in bold text) should be listed in the space provided on page 6 of the Proof of Claim form when completing a claim for these securities.

Security Name	CUSIP
Medium-Term Notes, Series AIG-FP Floating Rate LIBOR Notes, Due November 27, 2047	02687 <b>QDC9</b>
Medium-Term Notes, Series AIG-FP, 6.50% Callable Increasing Principal Notes, Due May 16, 2052	02687 <b>QBS6</b>
Medium-Term Notes, Series AIG-FP, Callable CMS Curve Notes, Due December 14, 2022	02687 <b>QCP1</b>
Medium-Term Notes, Series AIG-FP, Callable CMS Curve Notes, Due December 31, 2027	02687 <b>QDH8</b>
Medium-Term Notes, Series AIG-FP, Callable CMT Inverse Floating Rate Notes, Due October 31, 2012	02687 <b>QCS5</b>
Medium-Term Notes, Series AIG-FP, CMS Callable Leveraged CMS Spread Notes, Due February 22, 2023	02687 <b>QDM7</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Accrual Notes, Due April 18, 2022	02687 <b>QBM9</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Accrual Notes, Due May 18, 2022	02687 <b>QBU1</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Accrual Notes, Due May 4, 2022	02687 <b>QBN7</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Accrual Notes, Due June 20, 2017	02687 <b>QBZ0</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Accrual Notes, Due March 23, 2012	02687 <b>QBJ6</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due August 20, 2027	02687 <b>QCJ5</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due February 28, 2028	02687 <b>QDN5</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due July 20, 2027	02687 <b>QCD8</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due June 1, 2027	02687 <b>QBY3</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due June 27, 2022	02687 <b>QCC0</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due June 29, 2017	02687 <b>QCB2</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due May 31, 2022	02687 <b>QBV9</b>



## Exhibit-1: Eligible Securities

The last four characters of each CUSIP listed below (indicated in bold text) should be listed in the space provided on page 6 of the Proof of Claim form when completing a claim for these securities.

Security Name	CUSIP
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due November 6, 2017	02687 <b>QCU0</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due October 10, 2017	02687 <b>QCN6</b>
Medium-Term Notes, Series AIG-FP, CMS Curve Notes, Due October 15, 2022	02687 <b>QCT3</b>
Medium-Term Notes, Series AIG-FP, CMS Inverse Floater Notes, Due June 14, 2012	02687 <b>QCA4</b>
Medium-Term Notes, Series AIG-FP, CMS Range Notes, Due October 26, 2017	02687 <b>QCQ9</b>
Medium-Term Notes, Series AIG-FP, CMS Spread Range Notes, Due April 27, 2022	02687 <b>QBP2</b>
Medium-Term Notes, Series AIG-FP, CMS Spread Range Notes, Due April 27, 2022	02687 <b>QBQ0</b>
Medium-Term Notes, Series AIG-FP, CMS Spread Range Notes, Due February 8, 2023	02687 <b>QDJ4</b>
Medium-Term Notes, Series AIG-FP, Floating Rate CMT Notes, Due August 7, 2008	02687 <b>QCK2</b>
Medium-Term Notes, Series AIG-FP, Floating Rate CMT Notes, Due May 8, 2008	02687 <b>QBR8</b>
Medium-Term Notes, Series AIG-FP, Floating Rate LIBOR Notes, Due December 5, 2046	02687 <b>QBG2</b>
Medium-Term Notes, Series AIG-FP, Floating Rate LIBOR Notes, Due November 27, 2046	02687 <b>QBF4</b>
Medium-Term Notes, Series AIG-FP, LIBOR Range Notes, Due August 1, 2022	02687 <b>QCF3</b>
Medium-Term Notes, Series AIG-FP, LIBOR Range Notes, Due January 9, 2023	02687 <b>QDK1</b>
Medium-Term Notes, Series AIG-FP, LIBOR Range Notes, Due July 27, 2017	02687 <b>QCE6</b>
Medium-Term Notes, Series AIG-FP, LIBOR Range Notes, Due June 1, 2047	02687 <b>QBX5</b>
Medium-Term Notes, Series AIG-FP, LIBOR Range Notes, Due May 23, 2022	02687 <b>QBT4</b>
Medium-Term Notes, Series AIG-FP, LIBOR Range Notes, Due October 24, 2022	02687 <b>QCV8</b>
Medium-Term Notes, Series AIG-FP, LIBOR Range Notes, Due October 24, 2022	02687 <b>QCY2</b>
Medium-Term Notes, Series AIG-FP, LIBOR Range Notes, Due September 28, 2022	02687 <b>QCL0</b>
Medium-Term Notes, Series AIG-FP, LIBOR Range Notes, Due September 28, 2022	02687 <b>QCM8</b>
Medium-Term Notes, Series AIG-FP, Municipal Index Linked Range Accrual Notes, Due January 8, 2009	02687 <b>QDF2</b>
Medium-Term Notes, Series AIG-FP, Municipal Index Linked Range Accrual Notes, Due November 1, 2022	02687 <b>QCX4</b>
Medium-Term Notes, Series AIG-FP, Municipal Index Linked Range Accrual Notes, Due November 20, 2017	02687 <b>QDB1</b>
Medium-Term Notes, Series AIG-FP, Nikkei 225® Index Market Index Target-Term Securities®, Due January 5, 2011	02687 <b>4883</b>
Medium-Term Notes, Series AIG-FP, Principal Protected Currency Linked Notes, Due March 8, 2010	02687 <b>4867</b>
Medium-Term Notes, Series AIG-FP, Principal Protected Notes Linked to a Basket of Latin American Currencies Due, May 7, 2009	02687 <b>4875</b>
Medium-Term Notes, Series AIG-FP, Principal Protected Notes Linked to the Performance of a Basket of Asian Currencies, Due February 4, 2009	02687 <b>4842</b>
Medium-Term Notes, Series AIG-FP, Principal Protected Notes Linked to the Performance of a Basket of Asian Currencies, Due June 8, 2009	02687 <b>4834</b>
Medium-Term Notes, Series AIG-FP, Principal Protected Notes Linked to the Performance of a Basket of Currencies, Due February 4, 2010	02687 <b>QDL9</b>
Medium-Term Notes, Series AIG-FP, Principal Protected WTI Crude Oil Linked Notes, Due January 8, 2013	02687 <b>QDD7</b>
Medium-Term Notes, Series AIG-FP, Principal-Protected Notes Linked to the USD/EUR Exchange Rate, Due July 8, 2009	02687 <b>QDE5</b>
Medium-Term Notes, Series AIG-FP, Step Up Callable Notes, Due November 16, 2022	02687 <b>QCZ9</b>
Medium-Term Notes, Series AIG-FP, US Dollar Zero Coupon Accreting Notes, Due July 2, 2019	02687 <b>QCG1</b>
Medium-Term Notes, Series AIG-FP, US Dollar Zero Coupon Accreting Notes, Due June 1, 2018	02687 <b>QCH9</b>
Medium-Term Notes, Series AIG-FP, US Dollar Zero Coupon Accreting Notes, Due October 15, 2037	02687 <b>QCR7</b>
Medium-Term Notes, Series AIG-FP, US Dollar Zero Coupon Callable Notes, Due January 18, 2047	02687 <b>QBH0</b>
Medium-Term Notes, Series AIG-FP, US Dollar Zero Coupon Notes, Due October 11, 2011	02687 <b>QCW6</b>

